**Market Notice**

**Date: 3 April 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN015”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 4 April 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 1,537,303,800.00

**Bond Code** ASN015

**Nominal Issued** R 11,356,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 4 April 2017

**Books Close** 14 March 2017

**Interest Payment Date(s)** 4 April 2017

**Last Day to Register** By 17:00 on 13 March 2017

**Issue Date** 4 April 2014

**Date Convention** Modified Following

**Interest Commencement Date** 4 April 2014

**First Interest Payment Date** 4 April 2017

**ISIN No.** ZAG000114679

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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